

OFFER TO SELL

Client No. 140602

Business: A metal stamping and fabrication operation that focuses on the equipment and construction industries. Facilities consist of a 15,000 sq. ft. M/L manufacturing and office complex situated on roughly 3.0 acres - there is room for expansion. The business is located in the Middle Atlantic Region.

<u>Sales:</u>	Year Ending December 31, 2014	\$5,077,512
	Year Ending December 31, 2013	\$4,696,849
	Year Ending December 31, 2012	\$3,906,672

Employees: The company currently has 16 employees (14 full-time and 2 part-time) with 12 in operations and 4 in management/administration. The company is non-union.

Reason for Sale: The owners wish to leave the day-to-day management of the business to focus on growth in another business venture. They seek a buyer who can facilitate future growth. They would be interested in employment contracts for a transition period.

Terms and Price: Terms and price are flexible depending upon the structure of the sale.

Fees: Penn Capital Group, L. L. C. has been engaged exclusively to sell this company and our fee is paid by the seller.

More detailed information will be supplied to serious buyers upon the signing of a confidentiality agreement. A verification of the potential buyer's financial capabilities will be required. All communication, inquiries, and requests for information should be directed to:

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