

## OFFER TO SELL

### Client No. 140601

**Business:** A high end, custom machining and machinery building operation with engineering, fabrication, and boring mill facilities. The business supplies major customers in the following industries: aerospace, metal working, transportation, automotive, food, agriculture, construction, HVAC, medical, and printing. They have a special focus on vinyl tooling and equipment for the residential housing industry. In addition, a separate business segment manufactures and distributes “patented” industrial mixing equipment on a national basis. Facilities consist of a 30,000 sq. ft. M/L manufacturing and office complex situated on roughly 4.3 acres - there is room for expansion. The business is located in the Middle Atlantic Region.

|               |                               |             |
|---------------|-------------------------------|-------------|
| <b>Sales:</b> | Year Ending December 31, 2014 | \$4,188,091 |
|               | Year Ending December 31, 2013 | \$3,805,473 |
|               | Year Ending December 31, 2012 | \$3,746,166 |

**Employees:** The company currently has 33 employees (26 full-time and 7 part-time) with 27 in operations and 6 in management/administration. The company is non-union.

**Reason for Sale:** The owners wish to leave the day-to-day management of the business to focus on growth in another business venture. They seek a buyer who can facilitate future growth. They would be interested in employment contracts for a transition period.

**Terms and Price:** Terms and price are flexible depending upon the structure of the sale.

**Fees:** Penn Capital Group, L. L. C. has been engaged exclusively to sell this company and our fee is paid by the seller.

More detailed information will be supplied to serious buyers upon the signing of a confidentiality agreement. A verification of the potential buyer’s financial capabilities will be required. All communication, inquiries, and requests for information should be directed to:

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