

OFFER TO SELL

Client No. 13032

Business: A high end, custom machine shop (ISO 9001: 2008 Certified) specializing in quality precision milled and turned parts with critical tolerances. The business supplies major customers in the following industries: medical, fluid & gas control, electronics, semi-conductor, aerospace, transit/rail vehicles, and water purification. Facilities consist of a 30,000 sq ft M/L manufacturing and office complex situated on roughly 3.6 acres – there is room for expansion. The company is located in the Middle Atlantic Region.

<u>Sales:</u>	Year Ending December 31, 2014	\$5,624,021
	Year Ending December 31, 2013	\$4,648,776
	Year Ending December 31, 2012	\$5,018,402

Employees: The company currently has 30 employees (26 full-time and 4 part-time) with 24 in operations (including 4 part-time) and 6 in management/administration. The company is non-union.

Reason for Sale: The owner wishes to retire from day-to-day management of the business and seeks a buyer who can facilitate future growth. The owner would be interested in an employment contract for a transition period and possibly beyond.

Terms and Price: Terms and price are flexible depending upon the structure of the sale.

Fees: Penn Capital Group, L. L. C. has been engaged exclusively to sell this company and our fee is paid by the seller.

More detailed information will be supplied to serious buyers upon the signing of a confidentiality agreement. A verification of the potential buyer's financial capabilities will be required. All communication, inquiries, and requests for information should be directed to:

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